**INPUTS**

**What Do We Want to Sustain?**
1) Coalition (NYSCRC)
2) Partnerships (Federal, State, Community Based Organizations, Academia, Aging Services Network)
3) Programs: REST Training, Caregiver Simulation, Mini-Grants, Annual Caregiver Conference
4) Network Engagement (Regional/National)
5) Infrastructure/Governance
6) Data Collection
7) Caregiver Engagement
8) Advocacy
9) NY Connects
10) Respite Volunteers

**Environmental Scan**
- Demographic imperative
- Uncertain Federal funding landscape
- State priorities areas (Women, Labor, DOH, OPWDD, Children, Kinship Care)
- State Initiative: “Health Across All Policies”
- Health System Recognition (readmissions)
- Caregiver identification/awareness challenge
- Potential for Technology support/reach
- Large geographic coverage region (+Rural)
- For-Profit Incursion (private sector)

**Stakeholder Summit Recommendations**
1. Building Capacity
2. Workforce Development
3. Increasing Awareness and Utilization
4. Enhanced Collaboration
5. Enhanced Funding
6. Policy/Legislative Initiatives

**OUTCOMES**

**POTENTIAL FUNDING SOURCES**
- **Federal** (ACL, HRSA/GWEP, OAA, HHS)
- **State** (NYSOFA, AAA, DOH, OPWDD, CCF, Labor, OMH, OASAS, OCFS)
- **Private** (HFWCNY, Ralph C. Wilson, NYSHF, GRHF, Cabrini, Hartford, RWJ, Weinberg, Golisano, Guardian Society, Community Foundations, United Way, AARP)
- **Revenue Generation** (Fees, membership dues, partner sponsorship, Health Systems, ACOs, private insurances)

**Funding Levels**
- **Proposed Model**
  - Level 1: $100,000       Resource Center
  - Level 2: $200,000       Regional Collaborative
  - Level 3: $300,000       Statewide Hub-and-Spoke Model
  - Level 4: $1,000,000    National Respite Leader

**Funding Timelines:**
- Current ACL Funding: through August 2020
- Proposed No-Cost Extension: December 2020/March 2021
- Current HRSA Funding: through June 2024

**PERFORMANCE MEASURES**
- Coalition Building: membership #, monthly calls participation, geography, website utilization, newsletter distribution, surveys
- Trainings: pre-/post- assessment and # trained for: REST, train-the-trainer, caregiver simulation, Powerful Tools for caregiving, mindfulness
- Services: Volunteer (#, hours, retention), # respite programs, trainer established in every county
- NY Connects: # respite services listed, utilization
- Mini-grants: required data metrics and progress reports
- Funding: grant funding, foundation collaboration, revenue stream from trainings, membership dues revenue
- Defined future implementation strategy for evidence-based caregiver assessment (satisfaction, quality of life, and health related outcomes)
- Assessment of the caregiver experience as a result of respite participation

**ACTIVITIES**

1) Build coalition support and expand NYSCRC representation/participation
2) Scale through partnerships, parallel state funding, and aligning activities
3) Utilize website, social media, and existing marketing materials to raise awareness
4) Engage employers in caregiving needs
5) Analysis of revenue pricing structure (fees, services, and membership dues)
6) NY Connects System Updates

Prepared for the New York State Caregiving and Respite Coalition, 2019
New York State Caregiving and Respite Coalition, 2019 Sustainability Retreat – Funding Levels

**Bare Bones - one staff - $100,000**

- NYSCRC website maintenance/VRC
- NYSCRC monthly newsletter
- Public speaking
- Annual Conference
- Maintenance of REST initiative
- Minimal training options
- Funding Development

**Ideal – 2 staff - $200,000**

- NYSCRC website maintenance/VRC
- NYSCRC Monthly Newsletter
- Public Speaking
- Annual Conference
- Faith Community development / Mini Grants
- Continued growth of REST initiative
- Community and Employer Engagement using Caregiver Simulation
- Continued development of “toolbox” trainings and support for professionals (Mindfulness, PTC, STC, etc.)
- Presence in the community through advocacy and events and webinars
- Continued development of working advisory boards (Legislative, Training, Outreach, Development)
- National Lead for REST through quarterly calls to all REST Trainers and Master Trainers to develop a national network of support.

Workplace Caregiver Initiative program developed from University of Wisconsin Survey

**Aspirational - $$$**

- All of the Above
- Coalition staff in in all 9 regions of the state – hub and spokes approach to Coalition building
- Strong presence in Albany seeking monetary and legislative support for respite
- Active REST Trainers in every county of the state
- Robust data collection for REST
- Provide National support for Master Trainings in REST